Loud and Clear: Human-Verifiable Authentication Based on Audio

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Abstract

Secure pairing of electronic devices that lack any previous association is a challenging problem which has been considered in many contexts and in various flavors. In this paper, we investigate the use of the audio channel for human-assisted authentication of previously un-associated devices. We develop and evaluate a system we call **Loud-and-Clear (L&C)** *which places very little demand on the human user. L&C involves the use of a text-to-speech (TTS) engine for vocalizing a robust-sounding and syntactically-correct (English-like) sentence derived from the hash of a device's public key. By coupling vocalization on one device with the display of the same information on another device, we demonstrate that L&C is suitable for secure device pairing (e.g., key exchange) and similar tasks. We also describe several common use cases, provide some performance data for our prototype implementation and discuss the security properties of L&C.*

Index Terms: *Human-assisted authentication, Man-in-the-middle attack, Audio, Text-to-speech, Public key, Key agreement, Personal device, Wireless networks.*

1 Introduction

The proliferation of many types of inexpensive personal devices, such as PDAs, cellphones, smart watches, and MP3 players, has been accompanied by the need to secure these devices and their communication with the "outside world." Common applications involve securely connecting one's personal device to an unfamiliar printer, wireless projector, network access point or another target device. Of course, establishing such secure connections is straightforward if there exists a pervasive global security infrastructure, such as a public key infrastructure (PKI) or a trusted online third party (TTP). However, in many (even most) application scenarious involving heterogeneous personal devices, neither a PKI nor a TTP can be assumed. Thus we are faced with the problem of *peer device authentication* or *secure device pairing*.

While the general problem of secure pairing of devices with no prior context is difficult and remains partially unsolved, there has been progress in scenarios involving personal devices. Precisely because these devices are *personal*, the presence of the human user (owner) is assured and techniques have been proposed to engage the human user in the process of establishing secure communication. Therefore, human assistant authentication represents a very timely, important and popular research topic.

In this paper, we focus on application settings where devices are physically present and near but their communication channel is not visible or ascertainable by their owners or users. The most obvious example is devices communicating over a wireless channel, e.g. 802.11a/b/g, Bluetooth, or Infrared. Such channels offer no physical evidence of direct connection between devices.[1] To address ad hoc secure pairing of devices over these channels, we develop a system called **Loud-and-Clear (L&C)** which uses the audio channel to attain human-assisted (but not burdensome) device authentication.

Organization: This paper is organized as follows: The next section overviews related work, followed by the discussion of our motivation and the summary of our contributions in Section 3. Section 4 describes certain key elements of L&C design.

[1] Although we use wireless communication as a running motivation throughout this paper, the difficulty of peer device authentication is not confined to wireless links. For example, if the communication between the two devices is via wired Ethernet, a similar problem arises. Only a fully visible point-to-point physical connection would alleviate the peer authentication problem we study in this paper.

Next, Sections 5 discusses unidirectional authentication. A prototype implementation and its performance are discussed in Sections 7 and 8, respectively.

2 Related Work

There has been a considerable amount of prior work in the general area of secure device pairing. PKI-oriented solutions involve rigid hierarchies and require the existence of trusted off-line Certification Authorities (CAs) [20]. Unstructured certification techniques such as PGP [29] assume a certain small degree of separation among certified entities (i.e., a web of trust). An alternative is an online trusted third party (TTP), such as Kerberos [35, 16]. However, such solutions require constant presence and availability of an online TTP which is not realistic in our envisaged scenarios. For this reason, the remainder of this section focuses on closely related prior research.

The well-known Diffie-Hellman key exchange protocol [39] allows two entities, with no prior secrets or secure association, to agree on a common secret key. However, precisely because no prior secrets are assumed, man-in-the-middle (MITM) attacks are possible [2, 19, 17]. A number of enhancements to the Diffie-Hellman protocol have been developed. Bellovin and Merrit proposed the encrypted key exchange (EKE) protocol [32] to prevent MITM attacks. However, it requires both parties to possess a secret password *a priori*. Although many EKE refinements have been proposed [37, 28, 36], all involve a pre-shared secret password. This is clearly inapplicable in our targeted environment.

Secondary channels offer another means to defend against MITM attacks. A secondary channel can be used to verify that the keys computed at both devices are identical. For peer device authentication, Stajano and Anderson proposed a method for establishing keys by means of a link created through physical contact [9]. However, due to the diversity in personal devices, it is impractical to expect all devices to have suitable physical interfaces. Likewise, it may also be infeasible to lug around connection interfaces and or interface converters for various devices. Balfanz, et al. [6] extended this approach by using location-limited wireless infrared secondary channels. Since the human user is unable to directly verify which devices are communicating over the infrared channel, MITM attacks are still feasible by sophisticated attackers. Capkun et al. [33] proposed a further extension to allow two previously unassociated devices to establish a key utilizing one-hop transitive trust.

A number of efforts have been made to involve a human user in the secondary channel in order to manually verify/compare keys (or hashes thereof) including [25, 11, 12] and [21]. The common element of these solutions is that the user is required to compare short numerical check values, which are generated by hashing or taking the MAC of the authentication object. Their limitation is that sufficient security dictates that the check values need to be relatively lengthy (substantially more than the 4-digit hex vector suggested by Maher [25]) rendering their comparison a cumbersome and error-prone task for humans. [11] improves on [25] by shortening the required length of the check value, yet the user is burdened with the task of typing a short 2-4 hex digit key using the non-user-friendly input interface of a personal device. SHAKE [21] reduces the required length for the check values. However, it requires a temporary shared secret between the two peers, thus it is not applicable for devices with no prior association. More recently, Cagalj et al [5] and Laur et al [22] tackled the problem of user-friendly mutual authentication using commitment-based [38] techniques. Cagalz et al proposed three schemes. The first requires the user to compare approximately half the number of bits of the previous solutions. The other two schemes rely on the specifics of the radio channel; they use distance bounding and integrity codes.

To ease the burden of hash strings comparison, visual metaphors to represent hash values have been devised, including the use of fractal snowflakes [14, 31], random art [30] and flag representation [8]. These representations allow for human users to do rough similarity checking of strings, but they do not allow for fine-grained comparisons, as required in many security applications.

One notable recent result is the *Seeing-is-Believing* (SiB) system proposed by McCune, et al. [15]. SiB takes advantage of the visual channel – since a human user is assumed capable of visually identifying the target device – to provide human-assisted authentication. This is done by requiring the human user to take a picture (with a personal camera-equipped mobile phone) of the 2D barcode affixed to, or displayed by, a target device and having the phone interpret the barcode and extract the cryptographic material identifying the device's public key. Meanwhile, the target device is supposed to communicate to the user's phone the (presumably) same cryptographic material via some wireless channel, e.g., Bluetooth. If the two versions of the cryptographic material match, the user's phone concludes that the target device's public key is authentic.

SiB provides a reasonable level of security, commensurate with what is realistic under the circumstances. Circumventing SiB requires the adversary to: (1) either hack into the target device and cause it to display wrong barcodes or physically plaster fake barcodes on the device, and (2) mount a man-in-the-middle attack on the wireless channel. SiB is also quite practical particularly because it places very little burden upon the human user: visual identification of the target device and taking a picture of the barcode.

Another research direction, similar to the one taken in this paper, is the textual representation of cryptographic strings. For example, the S/KEY One-Time-Password [27] system represents a cryptographic hash as a series of six short (up to four-letter) words. S/KEY was designed for the automatic generation of pass-phrases, and the pass-phrases are not necessarily auditorially robust nor syntactically-correct. That is, S/KEY pass-phrases were not meant to be spoken, and there are some similar-sounding words in the S/KEY word list. The word encoding for PGPfone [18], on the other hand, uses an auditorially robust word list. Still, it does not produce syntactically-correct string encodings, which makes it harder for human users to parse vocalized PGPfone phrases. Our L&C system produces phrases that are syntactically-correct and auditorially robust; hence, they are more suitable for human verification.

Also of interest are schemes for constructing syntactically-correct pass-phrases from random passwords, e.g., see [3]. Such techniques allow users to remember long passwords using the first letters of the words in an easy-to-memorize pass-phrase. While syntactically-correct, they are not necessarily auditorially robust.

3 Overview and Motivation

In this paper, we investigate the use of the audio channel for human-assisted authentication of unfamiliar devices. We develop and evaluate a system called **Loud-and-Clear (L&C)**, which, like Seeing-is-Believing (SiB), places relatively little demand on the human user. L&C uses spoken natural language for human-assisted authentication; hence, it is suitable for secure device pairing (e.g., key exchange) and similar tasks, such as secure configuration.

The motivation for our work is four-fold:

1. While some mobile phones include a built-in photo (and even video) camera, many other types of personal devices are not similarly equipped. For example, a camera is not standard equipment on most PDAs (e.g., Treos, Blackberries, IPAQs and PalmPilots). It is also not present on digital music players and smart watches. Furthermore, even for mobile phones, an on-board camera results in a certain price differential, as compared to a similar camera-less phone.

2. The use of cameras is appropriate for most people, except for those who are visually impaired (e.g., legally blind). One possibility is to print barcodes in Braille, ask the visually-impaired user to identify the target device's barcode by touch and then take the picture (with the camera phone) at very close range. Albeit, the associated burden would be higher than in plain SiB.

3. Barcodes and cameras can be used in many normal everyday settings, such as offices, hotels and airports. However, there are two important underlying assumptions: (1) ample ambient light, and, (2) sufficient proximity between the two devices. In other words, in the presence of light-inhibiting environmental factors, such as darkness, smoke or heavy fog, SiB would not be applicable.

4. The use of camera-equipped devices is typically prohibited in high security facilities, such as military bases.

By relying on the use of spoken natural language to provide human-verifiable secure communication, L&C alleviates all of the above shortcomings of SiB. Moreover, the L&C system encodes authentication strings using auditorially-robust, syntactically-correct "MadLib" phrases, which allow human users to easily verify the authentication strings between peer devices. To construct auditorially-robust text sequences, we produce a number of word lists of appropriate parts of speech, with the words in each list being as phonetically distant from each other as possible.

Nevertheless, the use of the audio channel for human-assisted authentication has its own drawbacks and limitations, which we readily admit from the outset:

1. Ambient noise is clearly an inhibiting factor for audio-based authentication. Whether comparing two audible sequences or comparing one such sequence to a displayed textual representation of the same sequence, noise makes authentication difficult. By the same token, the audio channel is not suitable for hearing-impaired human users.

2. As discussed later in this paper, L&C requires at least one of the two devices to have a speaker (or an audio-out interface). The other device must either have a display or a speaker. While such interfaces are more common than cameras (as most personal devices are equipped with a speaker or a display, and often have both), we note that SiB does not require the use of a speaker or audio-out signal (it requires a camera/scanner and a display).

3. L&C places a slightly heavier burden than SiB on the human user. In SiB, the user is asked to visually identify the target device and to take a picture of the device's barcode. In contrast, L&C requires the user to either compare two audio sequences or compare one audio sequence to a displayed textual representation of the same sequence.

It is apparent from the above that, owing to their respective advantages and limitations, SiB and L&C complement each other.